

DRAGANFLY INC.

**Notice Declaring Intention to be Qualified under
National Instrument 44-101 *Short Form Prospectus Distributions* (“NI 44-101”)**

TO: Financial and Consumer Affairs Authority of Saskatchewan, as principal regulator

AND TO: British Columbia Securities Commission
Ontario Securities Commission

Draganfly Inc. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

DATED this 26th day of January, 2021.

DRAGANFLY INC.

(s) “Paul Sun”

Per: Paul Sun
Chief Financial Officer