



Crowe MacKay LLP

1100 - 1177 West Hastings Street
Vancouver, BC V6E 4T5

Main +1 (604) 687-4511

Fax +1 (604) 687-5805

www.crowemackay.ca

January 13, 2023

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: CMP Mining Inc.

We refer to the long-form prospectus of CMP Mining Inc. (the "Company") dated January 13, 2023 (the "Final Prospectus") relating to the Company becoming a reporting issuer pursuant to applicable securities legislation in the provinces of British Columbia and Alberta.

We consent to being named and to the use, through inclusion in the above-mentioned Final Prospectus, of our report dated January 13, 2023 to the directors of the Company on the following financial statements:

statements of financial position as at May 31, 2022 and May 31, 2021;

statements of comprehensive loss, changes in equity and cash flows for the years ended May 31, 2022 and May 31, 2021; and

notes to the financial statements, including a summary of significant accounting policies and explanatory information.

We report that we have read the Final Prospectus and all information specifically included therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

“Crowe MacKay LLP”

Chartered Professional Accountants
Vancouver, British Columbia