



British Columbia
Securities Commission

RECEIPT

CMP Mining Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **November 21, 2022** (the preliminary prospectus).

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

November 23, 2022

Larissa M. Streu

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Senior Legal Counsel, Corporate Finance

SEDAR Project Number 3461397