



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Vanadium 23 Capital Corporation

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **August 14, 2019** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

August 20, 2019

Michael L. Moretto

Michael L. Moretto, CPA, CA
Chief of Corporate Disclosure

SEDAR Project Number 2953431