



**NOTICE AND ACCESS NOTIFICATION  
AND  
NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of holders of common shares (the “**Common Shares**”) of Golden Shield Resources Inc. (“**Golden Shield**” or the “**Company**”) will be held at Suite 750, 1095 West Pender Street, Vancouver, British Columbia on Monday, April 15, 2024, at 1:00 p.m. (PDT).

At the Meeting, Shareholders will be asked to:

1. fix the number of directors of the Company at three (3) persons;
2. elect three (3) directors of the Company for the ensuing year;
3. appoint Smythe LLP as the Company’s auditor for the ensuing year and authorize the directors to determine the remuneration to be paid to the auditor; and
4. transact such other business as may properly be put before the Meeting.

At the Meeting, Shareholders will also receive and consider the audited financial statements of the Company for the financial year ended July 31, 2023, together with the auditors’ report thereon.

The Information Circular and the appendices thereto are deemed to form part of this Notice of Meeting.

**WEBSITES WHERE MEETING MATERIALS ARE POSTED:**

Meeting materials can be viewed online under the Company’s profile at [www.sedarplus.ca](http://www.sedarplus.ca) and also at [goldenshield.ca/investors/agm-material/](http://goldenshield.ca/investors/agm-material/).

**\*\*Shareholders are reminded to review the information circular prior to voting\*\***

**HOW TO OBTAIN PAPER COPIES OF THE INFORMATION CIRCULAR**

The Company is providing paper copies of its Information Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

Shareholders may request paper copies of the Information Circular and other meeting materials, including the audited consolidated financial statements of the Company for the year ended July 31, 2023, and the report of the auditors thereon and related Management’s Discussion and Analysis, by first class mail, courier or the equivalent at no cost to the shareholder. Requests by email to [jen@goldenshieldresources.com](mailto:jen@goldenshieldresources.com) or to [proxy@endeavortrust.com](mailto:proxy@endeavortrust.com) or by calling toll-free at 1-888-787-0888. Requests may be made up to one year from the date the Information Circular was filed on SEDAR+.

For Shareholders who wish to receive paper copies of the Information Circular in advance of the voting deadline, requests must be received no later than April 4, 2024. The Information Circular will be sent to such Shareholders within three business days of their request if such requests are made before the Meeting. Following the Meeting, the Information Circular will be sent to such Shareholders within ten days of their request. Requests must be made by email to [jen@goldenshieldresources.com](mailto:jen@goldenshieldresources.com) or to [proxy@endeavortrust.com](mailto:proxy@endeavortrust.com) or by calling toll-free at 1-888-787-0888.

**VOTING**

**PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE.** To vote your securities, you must vote using the method set out in the enclosed voting instruction form or proxy.

Registered Holders are asked to return their proxies using the following methods by the proxy deposit date noted on your proxy, which is by 1:00 p.m. PDT on Thursday, April 11, 2024:

**Internet:** Go to [www.eproxy.ca](http://www.eproxy.ca) and follow the instructions.

**Email:** Send to [proxy@endeavortrust.com](mailto:proxy@endeavortrust.com)

**Facsimile:** Fax to Endeavour Trust Corporation at 604-559-8908.

**Mail:** Complete the form of proxy or any other proper form of proxy, sign it and mail it to:

Endeavour Trust Corporation  
Suite 702, 777 Hornby Street,  
Vancouver, BC V6Z 1S4

Beneficial Holders are asked to return their voting instructions using the following methods at least one business day in advance of the proxy deposit date noted on your voting instruction form:

**Internet:** Go to [proxyvote.com](http://proxyvote.com) and follow the instructions.

**Mail:** Complete the voting instruction form, sign it and mail it in the envelope provided.

**Shareholders with questions about notice and access can call toll free at 1-800-787-0888.**

**If you are a non-registered beneficial shareholder**, a voting information form (also known as a “VIF”), instead of a Proxy Instrument, may be enclosed. You must follow the instructions provided by your intermediary in order to vote your shares.

DATED at Vancouver, British Columbia, on February 29, 2024.

**BY ORDER OF THE BOARD OF DIRECTORS**

*“Leo Hathaway”*

**Leo Hathaway  
Executive Chairman**