



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

February 11, 2022

Canadian Securities Exchange

Suite 301 – 1095 West Pender Street
Vancouver, BC V6E 2M6

Dear Sirs/Mesdames:

Re: Goldblock Capital Inc.

We refer to the listing statement of Goldblock Capital Inc. (the "Company") dated February 11, 2022 relating to the acquisition of all of the issued and outstanding shares of Virgin Gold Corp. pursuant to an Amalgamation Agreement.

We consent to being named and to the use, in the above-mentioned listing statement, of our report dated September 28, 2021 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at May 31, 2021 and May 31, 2020;
- Consolidated Statements of loss and comprehensive loss, shareholder's equity and cash flows for the years ended May 31, 2021 and May 31, 2020, and a summary of significant accounting policies and other explanatory information.

We consent to being named and to the use, in the above-mentioned listing statement, of our report dated September 28, 2020 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at May 31, 2020 and May 31, 2019;
- Statements of loss and comprehensive loss, shareholder's equity and cash flows for the years ended May 31, 2020 and May 31, 2019, and a summary of significant accounting policies and other explanatory information.

We consent to being named and to the use, in the above-mentioned listing statement, of our report dated February 12, 2020 to the directors of the Company on the following financial statements:

- Statements of financial position as at May 31, 2019 and May 31, 2018;
- Statements of loss and comprehensive loss, shareholder's equity and cash flows for the year ended May 31, 2019 and for the period from January 29, 2018 (date of incorporation) to May 31, 2018 and a summary of significant accounting policies and other explanatory information.

We report that we have read the listing statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the listing statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

A handwritten signature in black ink that reads "DMCL". The letters are written in a cursive, slightly slanted style.

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS