



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

February 18, 2020

British Columbia Securities Commission (BCSC)

701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

Dear Sirs/Mesdames:

Re: Goldblock Capital Inc.

We refer to the prospectus (the "Prospectus") of Goldblock Capital Inc. (the "Company") dated **February 18, 2020**.

We consent to being named and to the use in the above-mentioned Prospectus of our report, through incorporation by reference, dated February 12, 2020 to the directors of the Company on the following financial statements:

- Statements of financial position as at May 31, 2019 and May 31, 2018;
- Statements of loss and comprehensive loss, shareholders' equity, and cash flows for the year ended May 31, 2019 and the period from January 29, 2018 (date of incorporation) to May 31, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authority to which it is addressed in discharging its responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

DMCL

DALE MATHESON CARR-HILTON LABONTE LLP
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An independent firm
associated with Moore
Global Network Limited