British Columbia Securities Commission

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Goldblock Capital Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **September 19, 2019**.

September 19, 2019

Allan Lim

Allan Lim, CPA, CA
Manager
Corporate Finance

SEDAR Project Number: 2968480