

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

Alpha Metaverse Technologies Inc. (the “Company”)
1930 - 1177 West Hastings Street
Vancouver, BC, V6E 4T5

Item 2 Date of Material Change

June 14, 2023

Item 3 News Release

The Company disseminated a news release announcing the material change described herein through the news dissemination services of Globe Newswire on June 13, 2023, and a copy was subsequently filed on SEDAR.

Item 4 Summary of Material Change

The Company announced plans to change its name from “Alpha Metaverse Technologies Inc.” to “AlphaGen Intelligence Corp.”, and its ticker symbol from “ALPA” to “AIC”, subject to the approval of the Canadian Securities Exchange (the “CSE”). The Company expects the name and ticker changes to take effect on June 14, 2023, and for its common shares to begin trading on the CSE under the new name and new ticker symbol on such date.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

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5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7 Omitted Information

There are no significant facts required to be disclosed herein which have been omitted.

Item 8 Executive Officer

The name and business number of the executive officer of the Company who is knowledgeable of the material change and this report is:

Eli Dusenbury, Chief Financial Officer
Telephone: 604-359-1256

Item 9 Date of Report

June 13, 2023