



**** AMENDED ****

March 24, 2022

Filed via SEDAR

To: All Applicable Exchanges and Securities Administrators

**Subject: Alpha Metaverse Technologies Inc. (the “Issuer”)
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual General and Special Meeting
Meeting Date:	May 6, 2022
Record Date for Notice of Meeting:	March 30, 2022
Record Date for Voting:	March 30, 2022
Beneficial Ownership Determination Date:	March 30, 2022
Class of Securities Entitled to Vote:	Class A Common and Class A Common (Restricted) ** AMENDED **
ISIN:	CA02078J1012 and CA02078J2002 ** AMENDED **
Meeting Location:	Virtual Meeting
Issuer sending proxy materials directly to NOBOs:	Yes
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

Sincerely,

ALPHA METaverse TECHNOLOGIES INC.