

**NOTICE DECLARING INTENTION TO BE QUALIFIED  
UNDER NATIONAL INSTRUMENT 44-101  
SHORT FORM PROSPECTUS DISTRIBUTIONS  
("NI 44-101")**

January 11, 2022

**TO** British Columbia Securities Commission, as notice regulator

**AND TO** Alberta Securities Commission  
Ontario Securities Commission

Alpha Metaverse Technologies Inc. (formerly, Alpha Esports Tech Inc.) (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

*"Brian Wilneff"*

---

Brian Wilneff  
Chief Executive Officer