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charlton & company  
CHARTERED PROFESSIONAL ACCOUNTANTS

May 10, 2021

**British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission**

Dear Sirs / Mesdames:

**Re: Alpha Esports Tech Inc.**

We refer to the prospectus of Alpha Esports Tech Inc. (the "Company") dated May 10, 2021 relating to the listing of the common shares of the Company on the Canadian Securities Exchange to be filed by the Company under the Securities Acts of British Columbia, Alberta, and Ontario.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated May 10, 2021 to the directors of the Company on the following financial statements:

Consolidated statements of financial position as at June 30, 2020 and 2019;

Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the year ended June 30, 2020 and the period from incorporation on March 1, 2019 to June 30, 2019, and a summary of significant accounting policies and other explanatory information.

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We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a prospectus, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely to the securities regulatory authorities to which it is addressed and should not be used for any other purpose.

Yours very truly,

A handwritten signature in cursive script that reads "Charlton & Company". The signature is written in dark ink and is positioned above the printed name of the firm.

**Charlton & Company**

Chartered Professional Accountants