

Cassels

February 18, 2020

FILED BY SEDAR

British Columbia Securities Commission
(Principal Regulator)

sbaraich@cassels.com
tel: +1 778 372 6783
file # 52940-6

Dear Sirs/Mesdames:

**RE: Alpha North Esports & Entertainment Inc. (the “Corporation”)
Preliminary Non-Offering Prospectus dated August 8, 2019 (the “Prospectus”)
SEDAR Project 02949622**

As counsel to the Corporation, please be advised that the Corporation will not be proceeding at this time to finalize its Prospectus to obtain final receipt under SEDAR Project 02949622. Accordingly, we hereby request that the Prospectus be withdrawn.

Should you require additional information, please do not hesitate to contact the undersigned.

Yours truly,

Cassels Brock & Blackwell LLP

/s/ “Sean Baraich”
Associate

SB/sj