



## Certificate of Amendment

*Canada Business Corporations Act*

## Certificat de modification

*Loi canadienne sur les sociétés par actions*

ApartmentLove Inc.

Corporate name / Dénomination sociale

915867-7

Corporation number / Numéro de société

I HEREBY CERTIFY that the articles of the above-named corporation are amended under section 178 of the *Canada Business Corporations Act* as set out in the attached articles of amendment.

JE CERTIFIE que les statuts de la société susmentionnée sont modifiés aux termes de l'article 178 de la *Loi canadienne sur les sociétés par actions*, tel qu'il est indiqué dans les clauses modificatrices ci-jointes.

Raymond Edwards

Director / Directeur

2021-05-18

Date of amendment (YYYY-MM-DD)

Date de modification (AAAA-MM-JJ)



**Form 4**  
**Articles of Amendment**  
*Canada Business Corporations Act*  
*(CBCA) (s. 27 or 177)*

**Formulaire 4**  
**Clauses modificatrices**  
*Loi canadienne sur les sociétés par*  
*actions (LCSA) (art. 27 ou 177)*

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- 1 Corporate name  
Dénomination sociale  
ApartmentLove Inc.
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- 2 Corporation number  
Numéro de la société  
915867-7
- 
- 3 The articles are amended as follows  
Les statuts sont modifiés de la façon suivante

See attached schedule / Voir l'annexe ci-jointe

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- 4 Declaration: I certify that I am a director or an officer of the corporation.  
Déclaration : J'atteste que je suis un administrateur ou un dirigeant de la société.

Original signed by / Original signé par

Trevor Davidson

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Trevor Davidson

647-272-9702

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Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5000 or to imprisonment for a term not exceeding six months or both (subsection 250 (1) of the CBCA).

Faire une fausse déclaration constitue une infraction et son auteur, sur déclaration de culpabilité par procédure sommaire, est passible d'une amende maximale de 5 000 \$ et d'un emprisonnement maximal de six mois, ou l'une de ces peines (paragraphe 250(1) de la LCSA).

You are providing information required by the CBCA. Note that both the CBCA and the *Privacy Act* allow this information to be disclosed to the public. It will be stored in personal information bank number IC/PPU-049.

Vous fournissez des renseignements exigés par la LCSA. Il est à noter que la LCSA et la *Loi sur les renseignements personnels* permettent que de tels renseignements soient divulgués au public. Ils seront stockés dans la banque de renseignements personnels numéro IC/PPU-049.

**SCHEDULE "A"**  
**TO THE ARTICLES OF AMENDMENT OF**  
**APARTMENTLOVE INC.**

1. Pursuant to Sections 173(1)(e) and (g) of the *Canada Business Corporations Act* ("**CBCA**"), the Articles of the Corporation is hereby amended:
  - (a) to increase the authorized capital of the Corporation by creating a class of preferred shares designated as "Preferred Shares", an unlimited number of which are authorized for issuance, with the rights, privileges, restrictions and conditions set out in the Share Structure Schedule attached hereto; and
  - (b) to add the rights, restrictions, privileges and conditions attaching to the existing Common Shares set forth in the Share Structure Schedule attached hereto.
2. Pursuant to Section 173(1)(n) of the CBCA, the Articles of the Corporation are hereby amended by deleting the existing Restrictions on Share Transfer Schedule in its entirety and substituting therefor the following:

"None"

**SHARE STRUCTURE SCHEDULE  
TO THE ARTICLES OF AMENDMENT OF  
APARTMENTLOVE INC.  
(the "**Corporation**")**

1. The Corporation is authorized to issue an unlimited number of Common Shares without nominal or par value to which shares shall be attached the right to:
  - (a) vote at any meeting of shareholders of the Corporation;
  - (b) receive any dividend declared by the Corporation; and
  - (c) receive the remaining property of the Corporation upon dissolution.
  
2. The Corporation is authorized to issue an unlimited number of Preferred Shares ("**Preferred Shares**") which, as a class, have attached thereto the following attributes:
  - (a) the Preferred Shares may from time to time be issued in one or more series, and the Directors may fix from time to time before such issue the number of Preferred Shares which is to comprise each series and the designation, rights, privileges, restrictions and conditions attaching to each series of Preferred Shares including, without limiting the generality of the foregoing, any voting rights, the rate or amount of dividends or the method of calculating dividends, the dates of payment thereof, the terms and conditions of redemption, purchase and conversion, if any, and any sinking fund or other provisions;
  - (b) the Preferred Shares of each series shall, with respect to the payment of dividends and the distribution of assets or return of capital in the event of liquidation, dissolution or winding-up of the Corporation, whether voluntary or involuntary, or any other return of capital or distribution of assets of the Corporation among its shareholders for the purpose of winding-up its affairs, be entitled to preference over the Common Shares, and over any other shares of the Corporation ranking by their terms junior to the Preferred Shares. The Preferred Shares of any series may also be given such other preferences, not inconsistent with these Articles, over the Common Shares, and any other shares of the Corporation ranking by their terms junior to the Preferred Shares as may be fixed in accordance with subclause (a) above; and
  - (c) if any cumulative dividends or amounts payable on the return of capital in respect of a series of Preferred Shares are not paid in full, all series of Preferred Shares shall participate rateably in respect of accumulated dividends and return of capital.