

**LIDA RESOURCES INC.**  
c/o Suite 1500, 1055 West Georgia Street  
Vancouver, British Columbia Canada V6E 4N7  
Telephone: (604) 602-0001

**NOTICE OF ANNUAL GENERAL MEETING**

**Notice is hereby given** that an annual general meeting (the “**Meeting**”) of shareholders of **LIDA Resources Inc.** (the “**Company**”) will be held at the offices of McMillan LLP, Suite 1500 – 1055 West Georgia Street, Vancouver, British Columbia Canada on Thursday, December 21, 2023 at 11:00 am (Pacific Time) for the following purposes:

1. to table the audited consolidated financial statements of the Company for the years ended August 31, 2022 and 2021 and for the years ended August 31, 2021 and 2020, the related auditor reports and the related management’s discussion and analyses thereon;
2. to elect directors of the Company for the ensuing year;
3. to appoint Dale Matheson Carr-Hilton LaBonte LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing year;
4. to ratify and approve by ordinary resolution, the Company’s new 10% rolling stock option plan, as described in the accompanying Information Circular;
5. to ratify and approve by ordinary resolution, the Company’s new 10% rolling restricted share unit plan, as described in the accompanying Information Circular.

An Information Circular contains details of matters to be considered at the Meeting.

No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

**A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and execute the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.**

**If you hold your shares in a brokerage account you are not a registered shareholder. Unregistered (beneficial) shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting.**

**DATED** at Vancouver, British Columbia November 22, 2023

**BY ORDER OF THE BOARD**

*Signed/Anthony Zelen*

**Anthony Zelen**  
**Chief Executive Officer and Director**