

LIDA RESOURCES INC.
#2, 14 Street West
North Vancouver, British Columbia
V7M 1P9

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

Notice is hereby given that an annual general and special meeting (the “**Meeting**”) of shareholders of **Lida Resources Inc.** (the “**Corporation**”) will be held at McMillan LLP, Suite 1500 – 1055 West Georgia Street, Vancouver, BC V6E 4N7 on February 8, 2021 at 10:00 am (Vancouver Time) for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Corporation for the financial years ended August 31, 2020 and August 31, 2019, and the reports of the auditor thereon;
2. to set the number of directors at four;
3. to elect directors of the Corporation for the ensuing year;
4. to appoint an auditor of the Corporation for the ensuing year;
5. to ratify and approve the Corporation’s 10% rolling share option plan, for continuation until the next shareholders meeting of the Corporation, with or without amendment, as described in the Management Proxy Circular;
6. to approve the adoption of the Corporation’s Restricted Share Unit Plan, with or without amendment, as described in the Management Proxy Circular;
7. to approve by special resolution the continuance of the Corporation from the *Canada Business Corporations Act* to the *Business Corporations Act* (British Columbia) and in the process adopt new articles for the Corporation to include advance notice provisions along with other amendments, as described in the accompanying Management Proxy Circular; and
8. to consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or at any adjournment thereof.

A Management Proxy Circular as well as the consolidated financial statements including the auditor’s report, and a copy of management’s discussion and analysis, for the Corporation’s fiscal years ended August 31, 2020 and August 31, 2019, accompany this notice. The Management Proxy Circular contains details of matters to be considered at the Meeting.

No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and execute the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Management Proxy Circular.

If you hold your shares in a brokerage account you are not a registered shareholder. Unregistered (beneficial) shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting.

NOTE OF CAUTION Concerning COVID-19 Outbreak

At the date of this Notice and the accompanying Management Proxy Circular it is the intention of the Corporation to hold the Meeting at the location stated above in this Notice. We are continuously monitoring development of current coronavirus (COVID-19) outbreak (“**COVID-19**”). In light of the rapidly evolving public health guidelines related to COVID-19, we ask shareholders to consider voting their shares by proxy and **not** attend the meeting in person. Those shareholders who do wish to attend the Meeting in person, should carefully consider and follow the instructions of the federal Public Health Agency of Canada available at: <https://www.canada.ca/en/public-health/services/diseases/coronavirus-disease-covid-19.html>. We ask that shareholders also review and follow the instructions of any regional health authorities of the Province of British Columbia, including the Vancouver Coastal Health Authority, the Fraser Health Authority and any other health authority holding jurisdiction over the areas you must travel through to attend the Meeting. Do not attend the Meeting in person if you are experiencing any cold or flu-like symptoms, or if you or someone with whom you have been in close contact has travelled to/from outside of Canada within the 14 days immediately prior to the Meeting. All shareholders are strongly encouraged to vote by submitting their completed form of proxy (or voting instruction form) prior to the Meeting by one of the means described in the Management Proxy Circular accompanying this Notice.

The Corporation reserves the right to take any additional pre-cautionary measures deemed to be appropriate, necessary or advisable in relation to the Meeting in response to further developments in the COVID-19 outbreak, including: (i) holding the Meeting virtually or by providing a webcast of the Meeting; (ii) hosting the Meeting solely by means of remote communication; (iii) changing the Meeting date and/or changing the means of holding the Meeting; (iv) denying access to persons who exhibit cold or flu-like symptoms, or who have, or have been in close contact with someone who has, travelled to/from outside of Canada within the 14 days immediately prior to the Meeting; and (v) such other measures as may be recommended by public health authorities in connection with gatherings of persons such as the Meeting. Should any such changes to the Meeting format occur, the Corporation will announce any and all of these changes by way of news release, which will be filed under the Corporation’s profile on SEDAR. We strongly recommend you check the Corporation’s SEDAR profile prior to the Meeting for the most current information. In the event of any changes to the Meeting format due to the COVID-19 outbreak, the Corporation will **not** prepare or mail amended Meeting Proxy Materials.

DATED at Vancouver, this 6th day of January, 2021

BY ORDER OF THE BOARD

Leonard De Melt

Leonard De Melt

President and Corporate Secretary