

May 12, 2020

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

We refer to the amended and restated prospectus of Lida Resources Inc. (the "Company") dated May 12, 2020 relating to the Company's offering of a minimum of 15,000,000 units and up to a maximum of 20,000,000 units of the Company at \$0.10 per unit (the "Prospectus").

We consent to being named and to the use in the Prospectus, of our report dated November 27, 2019 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at August 31, 2019 and 2018;
- Consolidated statements of operations and comprehensive loss, changes in equity and cash flows for the year ended August 31, 2019 and the period from incorporation on September 8, 2017 to August 31, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus, as these terms are defined in the Chartered Professional Accountants of Canada Handbook – Assurance.

Yours very truly,

Smythe LLP

Chartered Professional Accountants

HLC/HET/199580.0

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