

## LETTER OF CONSENT

May 12, 2020

TO: Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission

**Re: Lida Resources Inc. (the "Corporation") – Second Amended and Restated Final Long Form Prospectus dated May 12, 2020 (the "Prospectus")**

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Reference is made to the extracts and summaries from our report entitled "NI 43-101 Technical Report on the San Vicente Project. La Libertad, Peru" dated effective September 10, 2019 (the "**Report**").

The undersigned hereby consents to the use of our name and to the use of the extracts and summaries from our Report contained in the Prospectus of the Corporation.

The undersigned has read the Prospectus and has no reason to believe that there are any misrepresentations in the information contained therein that is derived from the extracts and summaries from our Report or that is within our knowledge as a result of the services performed by us in connection with our Report.

Yours very truly,

(signed) "*George C. Sharpe*"

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George C. Sharpe

Geoscience Licensee, A.P.E.G.S.