

BURSTALL

May 12, 2020

VIA SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Lida Resources Inc. (the "Corporation")
Second Amended and Restated Final Prospectus dated April 30, 2020**

We refer to the second amended and restated final prospectus of the Corporation dated May 12, 2020 (the "**Prospectus**") relating to the distribution of a minimum of 15,000,000 units and a maximum of 20,000,000 units (the "**Offered Units**") of the Corporation at a price of \$0.10 per Offered Unit.

We hereby consent to the references to our firm name on page ii and under the headings "Plan of Distribution" and "Experts" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are within our knowledge as a result of the services performed by us in connection with the preparation of the Prospectus.

This is a consent contemplated by section 10.1 of National Instrument 41-101 - *General Prospectus Requirements*, and to the extent permitted by law we disclaim any liability beyond the statutory liability provisions of Canadian securities legislation applicable to the Prospectus.

Yours truly,

BURSTALL LLP

(signed) "*Burstall LLP*"