

November 27, 2019

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs:

**Re: Lida Resources Inc. (the "Corporation") - Final Long Form Prospectus dated November 27, 2019
(the "Final Prospectus")**

In connection with the filing of the Final Prospectus of the Corporation, in accordance with section 7.3(4) of National Policy 11-202 – *Process for Prospectus Reviews in Multiple Jurisdictions* ("NP 11-202"), the undersigned officer of the Corporation hereby confirms on behalf of the Corporation, and not in his personal capacity, that to the best of his knowledge and belief:

- (a) the Corporation has filed all materials (including all required translations and any undertaking the principal regulator requested) with, and paid the required fees to, the principal regulator and all non-principal regulators;
- (b) the Corporation has delivered all documents required to be delivered under the securities legislation of each jurisdiction in which the Corporation filed such materials;
- (c) the Corporation is not subject to a cease trade order issued by the regulator of any jurisdiction in which the Corporation filed such materials;
- (d) at least one underwriter that has signed the certificate in the Final Prospectus is registered in each jurisdiction in which the Corporation will offer securities to purchasers; and
- (e) the Corporation has applied for and received all necessary exemptions from applicable securities legislation from the principal regulator, and also from the Ontario Securities Commission.

DATED this 27th day of November, 2019.

LIDA RESOURCES INC.

Per: (signed) "Xavier Wenzel"
Xavier Wenzel
Chief Financial Officer