

Reply to: Nigel D. Behrens Direct Phone: (403) 260-5714 Direct Fax: (403) 260-0332 nbehrens@bdplaw.com

Assistant: Anna Purdy Direct Phone: (403) 260-0251

## DELIVERED VIA SEDAR

November 27, 2019

Alberta Securities Commission British Columbia Securities Commission Ontario Securities Commission

Dear Sirs:

Re: Lida Resources Inc. (the "Corporation") – Final Long Form Prospectus dated November 27, 2019 (the "Final Prospectus")

We refer to the Final Prospectus of the Corporation relating to the issuance of a minimum of 7,800,000 and a maximum of 9,000,000 units of the Corporation at a price of CAD0.10 per unit.

We hereby consent to the use of our firm name in the Final Prospectus on the face page of the Final Prospectus and under the headings "*Experts*", and to the use of our opinion under the heading "*Eligibility for Investment*" in the Final Prospectus.

We confirm we have read the Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Final Prospectus that is derived from our opinions referred to therein or that is within our knowledge as a result of services we have performed in connection therewith.

This is a consent contemplated by Section 10.1 of National Instrument 41-101, and to the extent permitted by law we disclaim any liability beyond the statutory liability provisions of Canadian securities legislation applicable to the prospectus.

Yours truly,

(signed) "Burnet, Duckworth & Palmer LLP"



