

JUVA LIFE, INC.
Suite 1400, 885 West Georgia Street
Vancouver, British Columbia V6C 3E8
(the “Company”)

NOTICE OF CHANGE OF AUDITOR
(the “Notice”)

To: BF Borgers CPA PC, Certified Public Accountants
And To: Reliant CPA PC, Certified Public Accountants
And To: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Ontario Securities Commission

Pursuant to section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”), the Company hereby provides notice of the following:

1. BF Borgers CPA PC, Certified Public Accountant (“BF Borgers”) was asked to resign as auditor of the Company, effective October 18, 2022, to facilitate the appointment of Reliant CPA PC, Certified Public Accountants (“Reliant”).
2. The resignation of BF Borgers and the appointment of Reliant was considered and approved by the Audit Committee and Board of Directors of the Company.
3. BF Borgers has not expressed any modified opinion in its audit reports for the period commencing from January 1, 2022 (date of incorporation) and ending at the date of this notice.
4. In the opinion of the Board of Directors of the Company, no “reportable event” as defined in NI 51-102 has occurred in connection with the audits of the most recently completed fiscal year of the Company nor any period from the most recently completed financial period for which BF Borgers issued an audit report in respect of the Company and the date of this Notice.

The Company hereby requests each of BF Borgers and Reliant to: (a) review this change of auditor notice; (b) prepare a letter addressed to the regulator or securities regulatory authority in each of the provinces of British Columbia, Alberta, Saskatchewan and Ontario, stating, for each statement in this change of auditor notice, whether it (i) agrees, (ii) disagrees, and the reasons why, or (iii) has no basis to agree or disagree; and (c) deliver that letter to the Company within seven days after the date of its resignation or appointment, as the case may be.

Dated as of the 18 day of October, 2023.

JUVA LIFE, INC.

/s/ “Mathew Lee”
Mathew Lee
Chief Financial Officer