Form 45-106F1 Report of Exempt Distribution

ITEM 1 - REPORT TYPE									
✓ New report									
Amended report If amended, provide filing date of report that is being amended (YYYY-MM-DD)									
ITEM 2 - PARTY CERTIFYING THE REPORT									
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.									
Investment fund issuer									
✓ Issuer (other than an investment fund)									
	,								
Item 3 - Issuer Name and Ot	HER IDENTIFIERS								
Provide the following information about t		vestment fund, about the fund.							
Full legal name	Juva Life Inc.								
Previous full legal name									
If the issuer's name changed in th	e last 12 months, provide most	recent previous legal name.							
Website		(if applicab	le)						
If the issuer has a legal entity identifier, p	rovide below. Refer to Part B of t	of the Instructions for the definition of "legal entity identifier".							
Legal entity identifier									
If two or more issuers distributed a single	security, provide the full legal no	ame(s) of the co-issuer(s) other th	han the issuer named above						
Full legal name(s) of co-issuer(s)		(if applicable)							
ITEM 4 - UNDERWRITER INFORM	ΜΑΤΙΟΝ								
If an underwriter is completing the report,		gal name and firm NRD number							
Full legal name									
Firm NRD number	irm NRD number (if applicable)								
If the underwriter does not have a firm NF	D number, provide the head of	fice contact information of the ur	nderwriter.						
Street address]					
Municipality		Province/State							
Country		Postal code/Zip code							
Telephone number		Website		(if applicable)					

ITEM 5 - ISSUER INFORMATION								
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.								
a) Primary industry								
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.								
NAICS industry code 3 1 2 3 1 0								
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.								
Exploration Development Production								
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.								
Mortgages Real estate Commercial/business debt Consumer debt Private companies								
Cryptoassets								
b) Number of employees								
Number of employees: 🗹 0 - 49 🗌 50 - 99 🗌 100 - 499 🗌 500 or more								
c) SEDAR profile number								
Does the issuer have a SEDAR profile?								
No✓ YesIf yes, provide SEDAR profile number00047973								
If the issuer does not have SEDAR profile complete item 5(d) - (h).								
d) Head office address								
Street address Province/State								
Municipality Postal code/Zip code								
Country Telephone number								
e) Date of formation and financial year-end								
Date of formation Financial year-end								
YYYY MM DD MM DD								
f) Reporting issuer status								
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes								
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.								
All AB BC MB NB NL NT								
NS NU ON PE QC SK YT								
g) Public listing status								
If the issuer has a CUSIP number, provide below (first 6 digits only)								
CUSIP number								
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.								
Exchange name								
h) Size of issuer's assets								
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.								

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

If the issue is an investment fund, provide the following information: a) Investment fund manager information Full legal name								
Full legal name								
Firm NRD number (if applicable) If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality Province/State								
If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality County Postal code/Zip code County Telephone number Postal code/Zip code Do Type of investment fund Type of investment fund Type of investment fund that most accurately identifies the issuer (select only one). Do Type of investment fund that most accurately identifies the issuer (select only one). Do Money market De Quity De County De C								
Street address Municipality Country Postal code/Zip code Telephone number Website (if applicable) b Type of investment fund Type of investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Investment fund that most mestment fund issuers Is a UCITS Fund' Undertaking for the Collective Investment fund issuers Is a UCITS Fund' Undertaking for the Collective Investment of Transferable Securities funds (UCITS Funds) are investment funds regulated by the European Union (EU) directive and objective Investment fund issuers Is a UCITS Fund' Undertaking for the Collective Investment of Transferable Securities funds (UCITS Funds) are investment funds regulated by the European Union (EU) directive and objective Investment fund issuers Is a UCITS Fund' Undertaking for the Collective Investment of Transferable Securities funds (UCITS Funds) are investment funds regulated by the European Union (EU) directive Investment of Transferable Securities funds (UCITS Funds) are investment funds regulated by the European Union (EU) directive Investment fund issuers Is a UCITS Fund' Under the investment fund issuers Is a UCITS Fund' VYYY MM DD Is the investment fund a reporting issuer in any jurisdication of Canada? NO Yes If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. NI NI NI ON Pe QC SK YI It the investment fund as a CUSIP number, provide below (first 6 digits only) CUSIP number It the investment fund is seukite the name of the exchange on which the investment fund's								
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CUSIP number								
name of an exchange and not a trading facility such as, for example, an automated trading system								
name of an exchange and not a trading facility such as, for example, an automated trading system.								
Exchange name								
f) Net asset value (NAV) of the investment fund								
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).								
L L \$\the under \$\mathbf{S}M \qquad L \qquad \mathbf{S}M \text{ to under \$\mathbf{S}M \qquad to								
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M \$100M to under \$500M \$500M to under \$1B \$1B or over Date of NAV calculation:								

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.													
a) Currency													
Select the o	currer	ncy or	curre	ncies	in which the dist	ribution	was made.	All dollar amounts prov	vided i	in the report	must be	in Canadi	an dollars.
🖌 Canad	dian	dolla	r		US dollar		Euro	Other (descr	ibe)				
b) Dist	ributi	on da	ate(s)									
State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.													
			St	art da	ate 2021	02	18	End	date	2021	02	18	
					YYYY	MM	DD		L	YYYY	MM	DD	
c) Deta	ailed	purcl	hase	r info	rmation								
Complet	e Sch	edul	le 1 d	of thi	s form for eac	h purc	haser an	d attach the schedu	le to	the compl	eted re	port.	
d) Typ	es of	secu	urities	s dist	ributed								
								per security basis. Refer					ow to indicate the
security co	ode. If	provid	ding t	he CL	ISIP number, indi	cate the	full 9-digi	t CUSIP number assigne	d to ti	he security b	eing dist	ributed.	
	-											Canadian \$	
Security code		IP nur applica			Description	n of secur	rity	Number of securities		Single or lowest price	High	est price	Total amount
W N T		Each Special Warrant will automatically convert to units upon the earlier of receipt of a final prospectus receipt qualifyin the distribution of the units or for months and a day from closing date of the offering.		ng	9,528,578.00		0		10,005,006.90				
e) Deta	ails o	f righ	nts ar	nd co	nvertible/excha	angeab	le securiti	es					
If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.													
Convertib exchangea security c	le / able	Un	derlyir urity co	ıg	Exerc	se price adian \$)		Expiry date (YYYY- MM-DD)		onversion ratio	-		items (if applicable)
Scounty of	ouc	5000			Lowest	Hi	ghest			Tatio	DCS		
W N	т	U	В	S	0.0000			2023-02-18	1:1		share warrar will en one co per sh month	and one at. Each title the l ommon s are for a s followi se date o	omprised of one -half of one whole warrant holder to acquire share at \$1.35 a period of 24 ng the deemed of the Special
f) Sum	mary	of th	no di	etribu	tion by jurisdic	tion and	d avamnt	ion					

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of unique ^{2ª} purchasers	Total amount (Canadian \$)					
Alberta	NI 45-106 2.3 [Accredited investor]	5	4,341,015.00					
British Columbia	NI 45-106 2.3 [Accredited investor]	39	1,977,200.40					
Ontario	NI 45-106 2.3 [Accredited investor]	13	874,020.00					
Saskatchewan	NI 45-106 2.3 [Accredited investor]	2	130,200.00					
Barbados	NI 45-106 2.3 [Accredited investor]	1	499,999.50					
Cayman Islands	NI 45-106 2.3 [Accredited investor]	2	825,300.00					
Germany	NI 45-106 2.3 [Accredited investor]	1	210,000.00					
Mexico	NI 45-106 2.3 [Accredited investor]	1	210,000.00					
Saint Kitts And Nevis	NI 45-106 2.3 [Accredited investor]	1	499,999.50					
Paraguay	NI 45-106 2.3 [Accredited investor]	1	174,772.50					
United States	United States NI 45-106 2.3 [Accredited investor] 1							
	Total dollar amount of securities distributed							

^{2a} In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

^{2b} In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

ITEM 8 -	COMPENSATION INFORMATION	
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Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated.									
Indicate whether any compensation was paid, or will be paid, in connection with the distribution.									
🗌 No 🗹 Yes	If yes, indicate number of persons compensated.	4							

a) Name of person compensated and registration status										
Indicate whether the person con	npensated is a regist	rant.			🗌 No		\checkmark	Yes		
If the person compensated is an	If the person compensated is an individual, provide the name of the individual.									
Full legal name of individual										
Family name First given name Secondary given names										
If the person compensated is not an individual, provide the following information.										
Full legal name	of non-individual	Macki	e Resea	arch	Capital C	orp				
Fi	rm NRD number	3	0	7	0				(if appl	licable)
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.										
b) Business contact information										
If a firm NRD number is not pro	vided in Item 8 (a), p	orovide t	he busine	ess co	ontact info	rmation	of the	person b	peing con	npensated.
Street address										
Municipality							P	rovince	e/State	
Country						P	ostal o	code/Zi	p code	
Email address							Telep	hone n	umber	
c) Relationship to issuer	or investment fund	d mana	iger							
Indicate the person's relationshi the Instructions and the meanin										nning of "connected" in Part B(2) of
Connect with the issue	-			,				-		ner than an investment fund)
Director or officer of th	ne investment fund o	or invest	tment fun	nd ma	anager		Employ	vee of th	e issuer	or investment fund manager
✓ None of the above										
d) Compensation details										
Provide details of all compensati Canadian dollars. Include cash c	ommissions, securiti	es-based	, compen	satio	n, gifts, dis	counts	or othe	r compe	nsation. I	tribution. Provide all amounts in Do not report payments for services r details about, or report on, internal
allocation arrangements with the										
Cash commissions pa	id 626,9	55.54						Security	code 1	Security code 2 Security code 3
Value of all securitie distributed as compensation	-			S	Security co	odes		WN	I T	
Describe terms of warrants, options or other rights 614,600 Broker Warrants, each exercisable to purchase one common share and 1/2 warrant (the "Warrant") at \$1.05. Each whole Warrant will entitle the holder thereof to purchase one common share at \$1.35 until Feb 18, 2023.										
Other compensation	٦ ⁵		Descr	ribe						
Total compensation pai	id 626,9	55.54								
Check box if the per	rson will or may rece	eive any	deferrec	d com	pensatior	ı (descr	ibe the	terms b	elow)	
⁴ Provide the aggregate value of additional securities of the issu rights exercisable to acquire ac ⁵ Do not include deferred compo- security of the security of the secu	er. Indicate the secu Iditional securities o	irity coa	les for all							

a) Name of person compensated and registration status										
Indicate whether the person com	npensated is a regist	rant.			🗌 No		\checkmark	Yes		
If the person compensated is an	individual, provide	he nam	e of the i	ndivic	lual.					
Full legal name of indivi	Full legal name of individual									
	Family name First given name Secondary given names									
If the person compensated is not an individual, provide the following information.										
Full legal name	of non-individual	Canad	ccord Ge	enuit	y Corp.					
Fi	m NRD number	9	0	0					(if app	licable)
Indicate whether the person com	Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.									
b) Business contact information										
If a firm NRD number is not pro	vided in Item 8 (a), p	orovide t	the busine	ess co	ntact info	rmation	of the	person b	being con	npensated.
Street address										
Municipality							Ρ	rovince	e/State	
Country						Ρ	ostal c	code/Zi	p code	
Email address							Telep	hone n	umber	
c) Relationship to issuer c	or investment fun	d mana	ager							
										aning of "connected" in Part B(2) of
the Instructions and the meaning Connect with the issue				106 [0	or the purp		-	-		her than an investment fund)
			-							
Director or officer of th	e investment fund o	or invest	tment fur	nd ma	nager		Employ	vee of th	e issuer	or investment fund manager
✓ None of the above										
d) Compensation details										
	ommissions, securiti h as clerical, printin	es-based g, legal	d compen or accour	nsation nting :	n, gifts, dis services. A	counts n issuer	or othei r is not i	r compe required	nsation. to ask fo	stribution. Provide all amounts in Do not report payments for services or details about, or report on, internal
Cash commissions pai	d 24,9	99.98						Security	code 1	Security code 2 Security code 3
Value of all securities distributed as compensation				S	Security co	odes		WN	I T	
Describe terms of warrants, options or other rights 23,809 Broker Warrants, each exercisable to purchase one common share and 1/2 warrant (the "Warrant") at \$1.05. Each whole Warrant will entitle the holder thereof to purchase one common share at \$1.35 until Feb 18, 2023.										
Other compensation	5		Desc	ribe						
Total compensation pai	d 24,99	99.98								
Check box if the per	son will or may rec	eive any	/ deferred	d com	pensatior	ı (descr	ibe the	terms b	elow)	
⁴ Provide the aggregate value of additional securities of the issue rights exercisable to acquire an ⁵ Do not include deferred compe	er. Indicate the secu Iditional securities c	irity cod	les for all							

a) Name of person compo	ensated and regis	tration	status							
Indicate whether the person con	npensated is a regist	rant.			🗌 No		\checkmark	Yes		
If the person compensated is an individual, provide the name of the individual.										
Full legal name of individual										
		Family n	ame			Firs	t given n	ame		Secondary given names
If the person compensated is not an individual, provide the following information.										
Full legal name of non-individual Haywood Securities Inc.										
Firm NRD number 1 6 3 0 (if applicable)										
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves										
b) Business contact inform	mation									
If a firm NRD number is not pro	vided in Item 8 (a), p	orovide	the busine	ss co	ntact info	rmation	of the	person b	peing con	npensated.
Street address										
Municipality							Р	rovince	e/State	
Country						Ρ	ostal c	code/Zi	p code	
Email address							Telep	hone n	umber	
c) Relationship to issuer of	or investment fund	d mana	ager							
	Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.									
Connect with the issue	-						-	-		ner than an investment fund)
Director or officer of th	ne investment fund o	or inves	tment fun	d ma	nager		Employ	vee of th	e issuer	or investment fund manager
None of the above										
d) Compensation details										
Provide details of all compensati Canadian dollars. Include cash co	ommissions, securiti h as clerical, printin	es-baseo g, legal	d compens or accoun	satioi ting :	n, gifts, dis services. A	counts n issuer	or othei r is not i	r compe required	nsation. I to ask fo	tribution. Provide all amounts in Do not report payments for services r details about, or report on, internal
Cash commissions pai	id 27,49	99.97					Г	Security	code 1	Security code 2 Security code 3
Value of all securitie: distributed as compensatior	-			S	Security co	des		W N	I T	
Describe terms of warrants, options or other rights 26,190 Broker Warrants, each exercisable to purchase one common share and 1/2 warrant (the "Warrant") at \$1.05. Each whole Warrant will entitle the holder thereof to purchase one common share at \$1.35 until Feb 18, 2023.										
Other compensation	1 ⁵		Descr	ibe						
Total compensation pai	d 27,49	99.97								
Check box if the person will or may receive any deferred compensation (describe the terms below)										
⁴ Provide the aggregate value o additional securities of the issu rights exercisable to acquire ac ⁵ Do not include deferred competi- security of the security of the sec	er. Indicate the secu Iditional securities o	irity cod	les for all	satio secu	n, <u>excludi</u> vrities distr	n <u>g</u> optic ibuted i	ons, wa as com _l	prrants o pensatio	r other rig on, <u>incluc</u>	ghts exercisable to acquire <u>ling</u> options, warrants or other

a) Name of person comp	ensated and regis	tration	status							
Indicate whether the person con	npensated is a regist	rant.			No		\checkmark	Yes		
If the person compensated is an individual, provide the name of the individual.										
Full legal name of individual										
		Family n	ame		-	Firs	t given n	ame		Secondary given names
If the person compensated is not an individual, provide the following information.										
Full legal name of non-individual PI Financial Corp.										
Firm NRD number5290(if applicable)										
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.										
b) Business contact infor	mation									
If a firm NRD number is not pro	vided in Item 8 (a), p	orovide i	the busine:	ss co	ntact info	rmation	of the	person b	being con	npensated.
Street address										
Municipality							Ρ	rovince	e/State	
Country						Ρ	ostal c	ode/Zi	p code	
Email address							Telep	hone n	umber	
c) Relationship to issuer	or investment fund	d mana	ager							
	Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.									
Connect with the issue	-			00 /0	n the purp		-	-		ner than an investment fund)
			-	4						
Director or officer of th	ie investment iund (Drinves	Imentiund	u ma	nager		⊏тпріоу	ee or th	le issuer	or investment fund manager
✓ None of the above										
d) Compensation details										
	ommissions, securiti h as clerical, printin	es-based g, legal	d compens or account	atior ting s	n, gifts, dis services. A	counts n issuer	or othei r is not i	r compe required	nsation. I to ask fo	tribution. Provide all amounts in Do not report payments for services or details about, or report on, internal
Cash commissions pa	id 2,52	20.00						Security	code 1	Security code 2 Security code 3
	Value of all securities Security codes distributed as compensation ⁴ Security codes									
Describe terms of warrants, options or other rights 2,400 Broker Warrants, each exercisable to purchase one common share and 1/2 warrant (the "Warrant") at \$1.05. Each whole Warrant will entitle the holder thereof to purchase one common share at \$1.35 until Feb 18, 2023.										
Other compensation) ⁵		Descri	be						
Total compensation pai	d 2,52	20.00								
Check box if the per	son will or may rece	eive any	/ deferred	com	pensation	(descr	ibe the	terms b	elow)	
⁴ Provide the aggregate value of additional securities of the issu rights exercisable to acquire ac ⁵ Do not include deferred compo- security of the security of the secu	er. Indicate the secu Iditional securities o	irity cod	les for all s							

ITEM 9 - DIRECTORS, EXECU	TIVE OFFICERS	AND PROMOT	ERS OF THE ISS	SUER						
If the issuer is an investment fund	l, do not complete	Item 9. Procced to	Item 10.							
Indicate whether the issuer is any o	f the following (seled	t the one that appli	es - if more than one	applies, select onl	y one).					
✓ Reporting issuer in any jurisdiction of Canada										
Foreign public issuer										
Wholly owned subsidiary of	a reporting issuer i	n any jurisdiction of	Canada ⁶							
Provide nan	ne of reporting issue	ər								
Wholly owned subsidiary of a foreign public issuer ⁶										
Provide name of	foreign public issue	er								
Issuer distributing only eligi	ble foreign securitie	s and the distributio	n is to permitted clie	ents only ⁷				_		
If the issuer is at least one of the	above, do not com	plete Item 9(a) – (d	:). Proceed to Item	10.						
⁶ An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. ⁷ Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.										
a) Directors, executive officers and promoters of the issuer										
	Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.									
Organization or company name	Secondary given Business location of non-individual or residentail (select all that apply)									
				Province or	country	D	0	Р		
b) Promoter information										
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.										
Organization or company name	mpany name Family name First given name Secondary given names Residential gurisdiction of individual Relationship to promoter (select one or both if application of individual relationship to promoter select one or both if application of individual relationship to promoter select one or both if applications are selected as the select one or both if application of individual relationship to promoter selected as the selected as t							oter licable)		
				Province or country	D		C)		
c) Residential address of eac	h individual									

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Juva Life Inc.								
Full legal name	Lee	Mathew							
	Family name	First given name	ŀ	Seconda	iry given n	ames			
Title	Chief Financial Officer								
Telephone number	833335882	Email address	mat@juv	alife.com					
Signature	"Mathew Lee"	Date 20		02	25				
			YYYY	MM	DD				

ITEM 11- CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name				Title	
	Family name	First given name	Secondary given names		
Name of company					
Telephone number		Er	nail address		

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
 pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
 authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
 the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
 business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
 security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.