



February 7, 2023

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des Marchés Financiers, Quebec  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities Service, Newfoundland and Labrador  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Northwest Territories  
Nunavut Securities Office  
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

**Re: Zinc8 Energy Solutions Inc. (the “Company”)**

We refer to the short form base shelf prospectus of the Company dated February 7, 2023 (the “Prospectus”) relating to the offering for sale of the securities of the Company of up to \$ 60,000,000.

We consent to being named and to the use, through incorporation by reference, in the above-mentioned Prospectus of our auditor’s report dated April 29, 2022 to the shareholders of the Company on the following consolidated financial statements:

- Consolidated statement of financial position as at December 31, 2021; and
- Consolidated statement of loss and comprehensive loss, consolidated statement of changes in equity and consolidated statement of cash flows for the year ended December 31, 2021 and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours truly,

***“D&H Group LLP”***

**CHARTERED PROFESSIONAL ACCOUNTANTS**