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Adam Kim

ADAM SUNG KIM LTD.
CHARTERED PROFESSIONAL ACCOUNTANT

February 7, 2023

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des Marchés Financiers, Quebec
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Northwest Territories
Nunavut Securities Office
Office of the Yukon Superintendent of Securities

Dear Sirs:

Re: Zinc8 Energy Solutions Inc. (the “Company”)

We refer to the short form base shelf prospectus of Zinc8 Energy Solutions Inc. (the “Company”) dated February 7, 2023 (the “Prospectus”) relating to the offering for sale of the securities of the Company of up to \$60,000,000.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated April 29, 2021 to the shareholders of the Company on the following consolidated financial statements:

- consolidated statement of financial position as at December 31, 2020;
- consolidated statement of comprehensive loss, changes in equity and cash flows for the year ended December 31, 2020; and
- notes to the consolidated financial statement, including a summary of significant accounting policies and explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

“Adam Sung Kim Ltd.”

Adam Sung Kim Ltd.
Chartered Professional Accountant