

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER  
NATIONAL INSTRUMENT 44-101  
SHORT FORM PROSPECTUS DISTRIBUTIONS  
("NI 44-101")**

October 26, 2022

**VIA SEDAR**

To: British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers of Québec  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Prince Edward Island Securities Office  
Government of Newfoundland and Labrador Financial Services Regulation Division  
Government of Nunavut Department of Justice Legal Registries Division  
Government of the Northwest Territories Office of the Superintendent of Securities  
Office of the Superintendent of Securities Government of Yukon Department of  
Community Services

Zinc8 Energy Solutions Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**ZINC8 ENERGY SOLUTIONS INC.**

"Ron MacDonald"

Ron MacDonald  
Chief Executive Officer, President,  
Executive Chairman and Director