

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Zinc8 Energy Solutions Inc. (the “**Company**”)
#1 - 8765 Ash Street
Vancouver, BC V6P 6T3

Item 2 Date of Material Change

June 7, 2022

Item 3 News Release

The news release was disseminated on June 7, 2022 through ACCESSWIRE.

Item 4 Summary of Material Change

The Company announced that it has added Storm Boswick to its Board of Directors. Mr. Boswick has considerable experience in the investment sector and capital markets holding senior positions with various firms and also operates as a venture capitalist and long / short Portfolio Manager (PM) and as an advisor in public and private equity and debt.

The Company also announced the resignation of Sean Charland from its board of directors.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announced that it has added Storm Boswick to its Board of Directors. Mr. Boswick has considerable experience in the investment sector and capital markets holding senior positions with various firms and also operates as a venture capitalist and long / short Portfolio Manager (PM) and as an advisor in public and private equity and debt.

The Company also announced the resignation of Sean Charland from its board of directors.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Contact: Ron MacDonald, Chief Executive Officer
Telephone: 604.366.5918

Item 9 Date of Report

June 7, 2022