

**51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

Zinc8 Energy Solutions Inc. (the “Company”)
#1 - 8765 Ash Street
Vancouver, BC V6P 6T3

Item 2 Date of Material Change

April 5, 2022

Item 3 News Release

The news release was disseminated on April 7, 2022 through ACCESSWIRE.

Item 4 Summary of Material Change

The Company announced it has named Bernard Pinsky, Q.C. to its Board of Directors effective immediately.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announced it has named Bernard Pinsky, Q.C. to its Board of Directors effective immediately.

The Company further announced that Mr. Pinsky has been granted 1,000,000 stock options exercisable at an exercise price of \$0.22 and are exercisable for 10 years.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Contact: Ron MacDonald, Chief Executive Officer
Telephone: 604.366.5918

Item 9 Date of Report

April 12, 2022