

ZINC8 ENERGY SOLUTIONS INC.

Change of Auditor Notice

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

And to: Adam Sung Kim Ltd., Chartered Professional Accountants ("**Adam Sung Kim**")

And to: D&H Group LLP, Chartered Professional Accountants ("**D&H Group**")

Re: **Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 –
*Continuous Disclosure Obligations ("NI 51-102")***

Pursuant to Section 4.11 of NI 51-102, Zinc8 Energy Solutions Inc. (the "**Company**") hereby gives notice of the change of its auditor from Adam Sung Kim to D&H Group. In accordance with NI 51-102, the Company hereby states that:

1. Adam Sung Kim has resigned as the Company's auditor effective December 22, 2021;
2. the resignation of Adam Sung Kim and the appointment of D&H Group as the Company's auditor have been considered and approved by the Company's audit committee and the Company's board of directors;
3. there was no modified opinion expressed in Adam Sung Kim's report on any of the Company's financial statements relating to the period commencing at the beginning of the Company's two most recently completed financial years and ending on the date of resignation of Adam Sung Kim; and
4. there have been no "reportable events" within the meaning assigned under subsection 4.11(1) of NI 51-102.

DATED the 22nd day of December, 2021.

**BY ORDER OF THE BOARD OF DIRECTORS
OF ZINC8 ENERGY SOLUTIONS INC.**

"Ron MacDonald"

Ron MacDonald
Chief Executive Officer, President,
Executive Chairman and director