

UNIT# 168
4300 NORTH FRASER WAY
BURNABY, BC V5J 5J8

T: 604.318.5465
F: 778.375.4567

Adam Kim
ADAM SUNG KIM LTD.

CHARTERED PROFESSIONAL ACCOUNTANT

FILED BY SEDAR

June 28, 2019

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Ontario Securities Commission
MGX Renewables Inc.
Canadian Securities Exchange (“CSE”)

Dear Sirs/Mesdames:

Re: MGX Renewables Inc. (the “Company”)

We refer to the Listing Statement Form 2A of the Company, dated June 28, 2019, in connection with the application for the listing of the common shares of the Company on the CSE (the “**Listing Statement**”).

In connection with the submission of the Listing Statement to the CSE, we hereby consent to being named in the Listing Statement in connection with our involvement in the preparation of statements of financial position as at December 31, 2018 and December 31, 2017, and the statements of loss and comprehensive loss, statements of cash flows and statements of changes in equity for the years ended December 31, 2018 and December 31, 2017, and a summary of significant accounting policies and other explanatory information (the “**Financial Statements**”) together with our report thereon, dated April 30, 2019 (the “**Report**”), and to the use of the Report, or any portion thereof, and to the inclusion or incorporation by reference of information derived from the Financial Statements and Report in the Listing Statement and the documents incorporated by reference therein.

We report that we have read the Listing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Financial Statements or within our knowledge as a result of the services performed by us in connection with the Financial Statements or as a result of our audit of the Financial Statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Listing Statement as these terms are described in the *CICA Handbook – Assurance*.

Sincerely,
Yours truly,

ADAM SUNG KIM LTD.



Adam Joo Sung Kim, CPA, CA
Burnaby, Canada