

June 20, 2022

Canadian Securities Exchange
7210 - 100 King Street West
Toronto, ON
M5X 1E1

Dear Sirs / Mesdames:

Re: Yellow Stem Tech Inc. (formerly Hemp for Health Inc.)

We refer to the Listing Statement of Yellow Stem Tech Inc. (formerly Hemp for Health Inc.) (the "Company") dated June 20, 2022 relating to a change of business.

We consent to being named and to the use in the above-mentioned Listing Statement, of our report dated August 24, 2021 to the shareholders of the Company on the following financial statements:


Consolidated statements of financial position as at April 30, 2021 and 2020;

Consolidated statements of operations and comprehensive loss, cash flows, and changes in equity (deficiency) for the years ended April 30, 2021 and 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Listing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a Listing Statement, which does not constitute an audit or review of the Listing Statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,



DAVIDSON & COMPANY LLP
Chartered Professional Accountants

