

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102

Continuous Disclosure Obligations

Item 1 Names of the Parties to the Transaction

Yellow Stem Tech Inc. (formerly Hemp for Health Inc.), a company incorporated under the *Business Corporations Act* (British Columbia) (the “**Company**”)

Item 2 Description of the Transaction

Change of Business

On June 20, 2022, the Company completed a change of business, ceasing to be involved with the growing and processing of hemp, and becoming involved in the business of mining cryptocurrencies. This involved the acquisition of certain crypto mining equipment, and engaging a third party to host and operate the mining equipment.

There were no other corporate changes to the Company, other than it changed its name.

Name Change

In connection with the completion of the change of business, the Company changed its name to Yellow Stem Tech Inc. In connection with its change of name, the Company’s trading symbol on the Canadian Securities Exchange changed from “HFH” to “YY”; and its new CUSIP number became 98561L108.

The transactions are more particularly described in the Company’s Listing Statement dated June 20, 2022, a copy of which is available under the Company’s profile on SEDAR at www.sedar.com.

Item 3 Effective Date of the Transaction

The effective date of the name change was June 20, 2022.

Item 4 Name of each party, if any, that ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

Not applicable.

Item 5 Date of the Reporting Issuer’s First Financial Year-End after the Transaction, if applicable

April 30, 2023

Item 6 The Period, including comparative period, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year after the Transaction, if applicable

3 Months Ended July 31, 2022 and 2021

6 Months Ended October 31, 2022 and 2021

9 Months Ended January 31, 2023 and 2022

Year Ended April 30, 2023

Item 7 Documents filed under NI 51-102 that describe the Transaction

In connection with the Transaction, the Company filed the following documents which are available under the Company's profile on SEDAR at www.sedar.com:

Listing Statement, dated June 20, 2022

News Release, dated June 17, 2022

News Release, dated March 23, 2022

Material Change Report, dated March 2, 2022

News Release, dated February 25, 2022

DATED: June 20, 2022