



February 2, 2022

Trading Symbol on the CSE: HFH

News Release

Hemp for Health Closes Final Tranche of Non-Brokered Private Placement

Vancouver, British Columbia – HEMP FOR HEALTH INC. (CSE:HFH) (FSE: 9HH) (the “Company”) is pleased to announce that it has closed the final tranche of its non-brokered private placement (the “Financing”). The Financing’s two tranches raised a total of \$1,197,500 in gross proceeds, with the final tranche raising \$525,000 through the issuance of 10,500,000 units (the “Units”) at a price of \$0.05 per Unit. (See *press releases of November 14 and 26, and December 10, 2021.*) Each Unit is comprised of one common share and one-half of one common share purchase warrant (“Warrant”), with each whole Warrant entitling the holder to purchase one common share of HFH at a price of \$0.10 per share for a period of 2 years, provided that in the event the closing price of the Company’s Shares is equal to or greater than \$0.20 per share for 30 consecutive trading days at any time following four months after the date of closing, the Company may, by notice to the Warrant holders (which notice may be by way of general news release), reduce the remaining exercise period of the Warrants to not less than 30 days following the date of such notice.

No finders’ fees were payable in this final tranche.

All securities issued in connection with the Financing are subject to a hold period of four months and one day in accordance with the rules and policies of the Canadian Securities Exchange and applicable Canadian securities laws. The Company has **44,033,500** common shares issued and outstanding following the closing of the final tranche of the Financing.

ON BEHALF OF HEMP FOR HEALTH INC.

“(sgd.)” Robert Eadie
President & CEO

The Canadian Securities Exchange has not reviewed and does not accept responsibility for the adequacy or the accuracy of the contents of this release.

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