

Form 51-102F3
Material Change Report

Item 1 **Name and Address of Company**

Hemp for Health Inc.
Suite 750 – 580 Hornby Street
Vancouver, B.C. V6C 3B6

Item 2 **Date of Material Change**

November 29, 2021

Item 3 **News Release**

Issued in Vancouver, British Columbia on November 29, 2021, disseminated via NewsFile and filed on SEDAR.

Item 4 **Summary of Material Change**

The Company announces that effective at the opening of trading on Thursday, December 2nd, 2021 (the “Effective Date”) the shares of the Company will commence trading on the Canadian Securities Exchange (the “Exchange”) on a consolidated basis, with one (1) new common share being issued for every two pre-consolidated shares (the “Consolidation”).

Item 5

5.1 **Full Description of Material Change**

See attached news release as filed on SEDAR.

5.2 **Disclosure for Restructuring Transactions**

Not applicable.

Item 6 **Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

This report is not being filed on a confidential basis.

Item 7 **Omitted Information**

There are no significant facts required to be disclosed herein which have been omitted.

Item 8 **Executive Officer**

Contact: Robert Eadie, President & CEO
Telephone: (604) 602-4935

Item 9 **Date of Report**

November 29, 2021



November 29, 2021

Trading Symbol on the CSE: HFH

News Release

Hemp for Health Consolidates its Share Capital

Vancouver, British Columbia – Further to its news release of November 17, 2021, **HEMP FOR HEALTH INC.** (CSE: HFH) (FSE: 9HH) (the “Company”) announces that effective at the opening of trading on Thursday, December 2nd, 2021 (the “Effective Date”) the shares of the Company will commence trading on the Canadian Securities Exchange (the “Exchange”) on a consolidated basis, with one (1) new common share being issued for every two pre-consolidated shares (the “Consolidation”).

As a result of the Consolidation, on the Effective Date, a total of 12,081,500 common shares will be issued and outstanding, subject to adjustments for rounding, with 4,264,500 warrants outstanding. No fractional shares will be issued. The name of the Company has not been changed, and the trading symbol remains as “HFH”). A New CUSIP number has been issued, being 42371G206.

Following the Consolidation, the Company intends to complete its previously announced private placement raising up to \$1.2 million through the issuance of up to 24,000,000 units (“Unit”) at a price of \$0.05 per Unit (the “Financing”). Each Unit will consist of one post-consolidated share and one-half of one common share purchase warrant (“Warrant”), with each whole Warrant entitling the holder to purchase one post-consolidated share at \$0.10 per share for a period of 24 months from closing. The Company will also be settling certain outstanding debt with various creditors in the aggregate amount of \$400,125 through the issuance of up to 8,002,500 post-consolidated shares at a post-consolidated price of \$0.05 per share (the “Debt Settlement”). *(See news releases dated November 17 and 26, 2021.)*

ON BEHALF OF HEMP FOR HEALTH INC.

(sgd.) Robert Eadie

President & CEO

The Canadian Securities Exchange has not reviewed and does not accept responsibility for the adequacy or the accuracy of the contents of this release.



FSE: 9HH



CSE: HFH

FOR FURTHER INFORMATION PLEASE CONTACT: Robert Eadie

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