

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

**SENTINEL RESOURCES CORP.**

204 – 998 Harbourside Drive  
North Vancouver, BC V7P 3T2

(the “Company”)

**Item 2. Date of Material Change**

August 5, 2021

**Item 3. News Release**

The news release was issued on August 5, 2021 and disseminated by Newswire.

**Item 4. Summary of Material Change**

On August 5, 2021, the Company announced that it closed a non-brokered private placement of 11,764,704 units at a price of \$0.17 per unit for gross proceeds of \$2,000,000.

**Item 5. Full Description of Material Change**

On August 5, 2021, the Company announced that it closed a non-brokered private placement by issuing 11,764,706 Units (as defined below) at a price of \$0.17 per Unit for gross proceeds of \$2,000,000 (the “Financing”).

Each Unit consists of one common share of the Company and one share purchase warrant (each a “Warrant”), with each Warrant entitling the holder to purchase one additional common share for a period of one year from the date of issue at an exercise price of \$0.23 per share.

All securities issued under the Financing are subject to a four month and one day hold expiring December 6, 2021. The Company paid finders fees totalling \$87,084.59 and issued 512,262 brokers Warrants.

Certain directors and insiders of the Company acquired 118,000 Units pursuant to the Financing (the “Insider Participation”). The Insider Participation will be considered to be a related party transaction” as defined under Multilateral Instrument 61-101 (“MI 61-101”). The Insider Participant is exempt from the formal valuation and minority shareholder approval requirements of MI 61-101.

The proceeds of the financing will be used for exploration programs on the Company’s mineral properties, acquisition of additional properties and for general working capital purposes.

**Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7. Omitted Information**

None.

**Item 8. Executive Officer**

For further information, please contact:

**Rob Gamley**  
President & Chief Executive Officer  
(604) 689-7422

**Item 9. Date of Report**

August 10, 2021