

## **Sentinel Resources Corp. Completes Initial Public Offering and Lists on CSE**

**March 2, 2020** – Vancouver, British Columbia. Sentinel Resources Corp. (“**Sentinel**”) (CSE: SNL) is pleased to announce that, it successfully completed its initial public offering (the “**IPO**”) of 6,500,000 common shares (the “**Shares**”) of Sentinel at a price of \$0.10 per Share for total gross proceeds of \$650,000 (the “**Proceeds**”).

Pursuant to the agency agreement dated February 5, 2020, Leede Jones Gable Inc. acted as agent (the “**Agent**”) for the IPO. Sentinel paid to the Agent a cash commission equal to 7% of the Proceeds and granted the Agent non-transferable warrants entitling the Agent to purchase a total of 455,000 common shares at a price of \$0.10 per common share until February 28, 2022. In connection with the IPO, the Agent also received a corporate finance fee.

Sentinel’s common shares were listed on the Canadian Securities Exchange (“**CSE**”) effective February 28, 2020, with its common shares commencing trading on the CSE on March 2, 2020 under the trading symbol “SNL”.

### **About Sentinel Resources Corp.**

Sentinel is engaged in the acquisition and exploration of its mineral property located in British Columbia, Canada, primarily focused on gold exploration. Sentinel currently has an option to acquire a one hundred percent (100%) undivided interest in the Pass Property. The Pass Property is comprised of three contiguous mineral claims covering approximately 126.35 hectares located in the Nelson Mining Division in the Province of British Columbia. Sentinel subsequently staked and now owns two adjoining claims named the North Pass and the Anjuli Rose mineral claims.

The Proceeds will be used by Sentinel for gold exploration on the Pass Property.

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*This news release includes certain statements that may be deemed “forward-looking statements”, including statements respecting the services to be provided by Sentinel and the consideration to be paid to Sentinel. The use of any of the words “anticipate”, “continue”, “estimate”, “expect”, “may”, “will”, “would”, “project”, “should”, “believe” and similar expressions are intended to identify forwardlooking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forwardlooking statements because the Company can give no assurance that they will prove to be correct. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. These statements speak only as of the date of this News Release. Actual results could differ materially from those currently anticipated due to a number of factors and risks including various risk factors discussed in the Company’s disclosure documents which can be found under the Company’s profile on [www.sedar.com](http://www.sedar.com)*

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