

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

SENTINEL RESOURCES CORP.
Suite 880- 580 Hornby Street
Vancouver, BC V6C 3B6

Item 2. Date of Material Change

February 28, 2020

Item 3. News Release

The news release was issued on March 2, 2020 and was disseminated by stockwatch.

Item 4. Summary of Material Change

On February 28, 2020, Sentinel Resources Corp. (the "Company"), completed its initial public offering of 6,500,000 common shares at a price of \$0.10 per share for gross proceeds of \$650,000 and listed its common shares on the Canadian Stock Exchange under the symbol "SNL".

Item 5. Full Description of Material Change

The Company completed its initial public offering (the "IPO") of 6,500,000 common shares (the "Shares") of the Company at a price of \$0.10 per Share for total gross proceeds of \$650,000 (the "Proceeds").

Pursuant to the agency agreement dated February 5, 2020, Leede Jones Gable Inc. acted as agent (the "Agent") for the IPO. The Company paid to the Agent a cash commission equal to 7% of the Proceeds and granted the Agent non-transferable warrants entitling the Agent to purchase a total of 455,000 Common Shares at a price of \$0.10 per Common Share until February 28, 2022. In connection with the IPO, the Agent also received a corporate finance fee.

The Company's common shares were listed on the Canadian Securities Exchange ("CSE") effective February 28, 2020 with its common shares commencing trading on the CSE on March 2, 2020 under the symbol "SNL".

Item 6. Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officer

Robin Gamley
Chief Executive Officer
(604) 689 7422

Item 9. Date of Report

March 3, 2020