

**FORM 51-102F3
MATERIAL CHANGE REPORT**

1. Name and Address of Company

Battery X Metals Inc.
1500 - 701 West Georgia Street
Vancouver, BC V7Y 1C6

2. Date of Material Change

August 1, 2024

3. News Release

The Company disseminated a news release announcing the material change described herein through the news dissemination services of Stockwatch on August 2, 2024, and a copy was subsequently filed on SEDAR+.

4. Summary of Material Change

The Company announced the appointment of Dallas Pretty as Chief Financial Officer and Corporate Secretary of the Company.

5.1 Full Description of Material Change

The Company announced the appointment of Dallas Pretty CPA, CA, as Chief Financial Officer and Corporate Secretary of the Company.

Mr. Pretty, a CPA, CA, and graduate of Simon Fraser University, brings over 20 years of expertise in finance and management across both public and private companies. In addition to his leadership at Black Tusk Advisory Services, Mr. Pretty has extensive experience in operations, strategic business development, mergers and acquisitions, public and private financing, internal and external financial reporting, human resources, and facilities management. Before founding Black Tusk Advisory Services, Mr. Pretty served as a manager in the audit and advisory services group at KPMG LLP, where he managed a portfolio of private and public companies, primarily in the technology sector.

The appointment of Mr. Pretty follows the resignation of Matthew Markin as Chief Financial Officer and Corporate Secretary. Mr. Markin will remain on the Company's board of directors, continuing to contribute to Battery X Metals' strategic direction.

5.2 Disclosure for Restructuring Transactions

Not applicable.

6. Reliance on subsection 7.1(2) of National Instrument 51-102

This report is not being filed on a confidential basis.

7. Omitted Information

No information has been omitted.

8. Executive Officer

For further information, please contact Massimo Bellini Bressi, Chief Executive Officer and Director of the Company, at telephone number (604) 989-6275.

9. Date of Report

August 8, 2024