
EARLY WARNING PRESS RELEASE

Vancouver, B.C. – September 21, 2020 Charles MaLette, of 1550 35th Ave W, Vancouver, BC, V6M 1H2 makes the following announcement in accordance with *Multilateral Instrument 62-104 – Take-Over Bids and Issuer Bids* and *National Instrument 62-103 – The Early Warning System and Related Take-Over Bid and Insider Reporting Issuers*.

Mr. MaLette has filed an early warning report in connection with the acquisition of 500,000 stock options (“**Options**”) of the Stevens Gold Nevada Inc. (the “**Company**”), 350 – 1650 West 2nd Ave, Vancouver, BC V6J 1H4 on September 17, 2020 pursuant to the Company’s stock option plan. The Options are exercisable at an exercise price of \$0.25 per share to acquire up to 500,000 common shares of the Company (“**Shares**”) and vest immediately.

Mr. MaLette previously owned 2,000,000 Shares, representing approximately 11.6% of the then issued and outstanding Shares.

Following the acquiror’s acquisition of Shares on September 17, 2020 the acquiror owns 2,000,000 Shares and 500,000 Options. If the Options are fully exercised, they will represent approximately 14.2% of the current issued and outstanding Shares on a partially-diluted basis.

Mr. MaLette may from time to time increase or decrease ownership or control of securities of the Company depending on the market or other conditions. He has no current plans or intentions to (a) undertake a corporate transaction, such as a merger, reorganization or liquidation, involving the Company or any of its subsidiaries; (b) sell or transfer any other material assets to the Company; or cause the Company to sell or dispose of any of its material assets; (c) change the board of directors or management of the Company, including any plans or intentions to change the number or term of directors or to fill any existing vacancy on its board; (d) effect a material change in the present capitalization or dividend policy of the Company; (e) effect a material change in the Company’s business or corporate structure; (f) effect a change in the Company’s charter, bylaws or similar instruments or another action which might impede the acquisition of control of the Company by any person or company; (g) cause any class of securities of the Company to be delisted from, or cease to be authorized to be quoted on, a marketplace; (h) cause the Company to cease to be a reporting issuer in any jurisdiction of Canada; (i) solicit proxies from securityholders; or (j) any action similar to any of those enumerated above.

A copy of the early warning report will be filed on www.sedar.com.

To receive a copy of the report, please contact info@stevensgold.com.

The Canadian Securities Exchange (CSE) has not reviewed and does not accept responsibility for the adequacy or the accuracy of the contents of this release.