

SPECIAL WARRANT CERTIFICATE

SPECIAL WARRANTS CONVERTIBLE INTO COMMON SHARES OF STEVENS GOLD NEVADA INC.

(Incorporated under the laws of British Columbia)

Certificate No. SW-◆

◆ Special Warrants

This non-transferable special warrant certificate certifies that for value received, ◆ of ◆ (the “**Holder**”) is the owner of the special warrants (the “**Special Warrants**”) of Stevens Gold Nevada Inc. (the “**Company**”). Pursuant to the Special Warrant subscription agreement (the “**Subscription Agreement**”) entered into between the Holder and the Company at a subscription price of CAD\$0.25 per Special Warrant, and upon and subject to the terms and conditions of the Subscription Agreement, each Special Warrant entitles the Holder to acquire, without payment of any consideration in addition to that paid for the Special Warrant, one (1) common share (“**Common Share**”) in the capital of the Company.

The Special Warrants will automatically convert into Common Shares and will be deemed to have been exercised without any further action or payment on the part of the Holder on the earliest of: the first (1st) business day following the day on which a receipt for a (final) prospectus has been issued to the Issuer by or on behalf of the securities regulatory authorities in a province of Canada or such other jurisdiction(s) as may be determined by the Issuer; or, the 240th day following the date of issuance of the Special Warrants.

The issuance of the Special Warrants shall not restrict or prevent the Issuer from obtaining any other financing or from issuing additional securities or rights prior to the exercise of the Special Warrants.

The Common Shares, in respect of which the Special Warrants are automatically converted, will be deemed to have been issued on the date of such automatic conversion, at which time the Holder will be deemed to have become the holder of record of such Common Shares.

Following the return of this certificate to the Company and the listing for trading of the Common Shares of the Company on a Canadian stock exchange prior to the automatic conversion of the Special Warrants into Common Shares, the registrar and transfer agent of the Company, Computershare Investor Services Inc., will issue to the Holder a freely-trading “public company” Common Share certificate representing the number of Special Warrants held by the Holder that will have automatically converted into Common Shares of the Company.

In the event that the Common Shares of the Company are not listed for trading on a Canadian stock exchange prior to the automatic conversion of the Special Warrants into Common Shares, the Holder must return this special warrant certificate to the Company and the Company will issue to the Holder a restricted Common Share certificate representing the number of Special Warrants held by the Holder that will have automatically converted into Common Shares of the Company.

This special warrant certificate is non-transferable.

Business of the Company

The Company was incorporated in British Columbia on June 8, 2018.

The Company has no revenues to date and faces all of the risks inherent in such a company. The Company relies exclusively on the sales of its securities and on loans from its shareholders and has no operations.

This written acknowledgment of Special Warrant is notice of Special Warrants issued pursuant to the Subscription Agreement entered into between the Holder and the Company. The representations, warranties, terms and conditions of the Subscription Agreement related to these Special Warrants shall form a part hereof.

IN WITNESS WHEREOF, the Company has caused this written acknowledgment of Special Warrant to be signed by its duly authorized officer as of the ◆ day of ◆, 2019.

STEVENS GOLD NEVADA INC.

Authorized Signatory