

FORM 71-101F1
FORMS OF SUBMISSION TO JURISDICTION AND APPOINTMENT OF
AGENT FOR SERVICE OF PROCESS

MJDS Prospectus Distribution of Securities

1. Name of issuer (the "Issuer"): Augusta Gold Corp.
2. Jurisdiction of incorporation of Issuer: Delaware
3. Address of principal place of business of Issuer: Suite 555 – 999 Canada Place, Vancouver BC V6C 3E1
4. Description of securities (the "Securities"): Common Stock, Preferred Stock, Warrants, Subscription Receipts, Units
5. Date of MJDS prospectus (the "Prospectus") under which the Securities are offered: August 18, 2022
6. Name of agent (the "Agent"): Cassels Brock & Blackwell LLP
7. Address for service of process of Agent in Canada: 2200 HSBC Building, 885 West Georgia Street, Vancouver, British Columbia V6C 3E8
8. The Issuer designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the "Proceeding") arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus or the obligations of the Issuer as a reporting issuer, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring such Proceeding.
9. The Issuer irrevocably and unconditionally submits to the non-exclusive jurisdiction of
 - (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces and territories of Canada in which the Securities are distributed under the Prospectus; and
 - (b) any administrative proceeding in any such province or territory,

in any Proceeding arising out of, related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.

10. Until six years after it has ceased to be a reporting issuer in any Canadian province or territory, the Issuer will file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.

11. Until six years after it has ceased to be a reporting issuer in any Canadian province or territory, the Issuer will file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before any change in the name or above address of the Agent.

12. This submission to jurisdiction and appointment of agent for service of process will be governed by and construed in accordance with the laws of British Columbia.

Dated: August 18, 2022

"Tom Ladner"
Signature of Issuer

Augusta Gold Corp.
Tom Ladner, Vice President, Legal
Print name and title of signing officer of
Issuer

AGENT

The undersigned accepts the appointment as agent for service of process of Augusta Gold Corp. under the terms and conditions of the appointment of agent for service of process stated above.

Dated: August 18, 2022

"Jennifer Traub"
Signature of Agent

Cassels Brock & Blackwell LLP
Jennifer Traub, Partner
Print name of person signing and, if Agent is
not an individual, the title of the person