



**RECEIPT**

**Augusta Gold Corp.**

This is the receipt of the **British Columbia Securities Commission** for the **MJDS Prospectus** of the above Issuer dated **August 18, 2022** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador, Yukon, Nunavut and Northwest Territories**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**August 19, 2022**

*S. Anne Bruchet*

S. Anne Bruchet, CPA, CA  
Senior Securities Analyst, Corporate Finance

SEDAR Project Number 3408023