

**AUGUSTA GOLD CORP.**

**CERTIFICATE OF ELIGIBILITY UNDER NI 71-101**

**FILED VIA SEDAR**

British Columbia Securities Commission (Principal Regulator)  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Financial Services Regulation Division, Newfoundland and Labrador  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Territory Securities Registry – Department of Justice – Northwest Territories  
Legal Registries Division – Government of Nunavut  
Register of Securities – Department of Justice – Yukon

I, Tom Ladner, Vice President Legal of Augusta Gold Corp. (the “**Issuer**”), hereby certify on behalf of the Issuer and not in any personal capacity, in connection with the filing of a preliminary MJDS shelf prospectus of the Issuer (the “**Preliminary MJDS Prospectus**”), that the Issuer meets all of the eligibility criteria of Section 3.1(c) of National Instrument 71-101 – *The Multijurisdictional Disclosure System* in that:

- (a) the Issuer has a class of securities registered under Sections 12(b) or 12(g) of the Securities Exchange Act of 1934 of the United States of America (the “**1934 Act**”), or is required to file reports under Section 15(d) of the 1934 Act;
- (b) the Issuer has filed with the Securities and Exchange Commission of the United States of America (the “**SEC**”) all filings required to be made with the SEC under Sections 13, 14 and 15(d) of the 1934 Act for a period of 12 calendar months immediately before the filing of the Preliminary MJDS Prospectus with the British Columbia Securities Commission, as principal regulator in the principal jurisdiction;
- (c) the Issuer is not registered or required to be registered as an investment company under the Investment Company Act of 1940 of the United States of America;
- (d) the Issuer is not a commodity pool issuer; and
- (e) the equity shares of the Issuer have a public float of not less than US\$75,000,000 as determined on June 16, 2022, which is a date within 60 days before the filing of the Preliminary MJDS Prospectus with the British Columbia Securities Commission, as principal regulator in the principal jurisdiction.

Dated this 8th day of July, 2022.

**AUGUSTA GOLD CORP.**

Per: “Tom Ladner”  
Tom Ladner  
Vice President, Legal