

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER  
NATIONAL INSTRUMENT 44-101 – *SHORT FORM PROSPECTUS DISTRIBUTIONS* ("NI 44-101")**

To: British Columbia Securities Commission, as notice regulator (as defined in s. 2.8(3) of NI 44-101)  
And to: Ontario Securities Commission

Augusta Gold Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

DATED: March 16, 2022.

**AUGUSTA GOLD CORP.**

By: /s/ Purni Parikh  
Name: Purni Parikh  
Title: Sr. VP, Corporate Affairs and  
Corporate Secretary