

FORM 51-102F3 - MATERIAL CHANGE REPORT

1. NAME AND ADDRESS OF COMPANY

Augusta Gold Corp. ("Augusta Gold" or the "Company")
Suite 555 – 999 Canada Place
Vancouver, BC V6C 3E1

2. DATE OF MATERIAL CHANGE

April 13, 2021.

3. NEWS RELEASE

News release relating to the material change described herein was disseminated on April 13, 2021 through the facilities of Newswire and filed on SEDAR.

4. SUMMARY OF MATERIAL CHANGE

Augusta Gold announced Mr. Donald Taylor, currently a Director of the Company has been appointed President and Chief Executive Officer, effective immediately. Ms. Maryse Belanger has resigned as Chief Executive Officer, President and a Director of Augusta Gold for personal reasons.

5. FULL DESCRIPTION OF MATERIAL CHANGE

Augusta Gold announced Mr. Donald Taylor, currently a Director of the Company has been appointed President and Chief Executive Officer, effective immediately. Ms. Maryse Belanger has resigned as Chief Executive Officer, President and a Director of Augusta Gold for personal reasons.

Mr. Taylor, currently Chief Executive Officer of Titan Mining Corporation has 30 years of mineral exploration experience with precious and base metals on five continents, taking projects from exploration to mine development. He is the recipient of the Prospectors and Developers Association of Canada's 2018 Thayer Lindsley Award for the 2014 discovery of the Taylor lead-zinc-silver deposit in Arizona. Mr. Taylor has worked extensively for large and small cap companies, including Arizona Mining, BHP Minerals, Bear Creek Mining, American Copper and Nickel, Doe Run Resources and Westmont Mining Company. He is a Licensed Professional Geologist in several eastern and western states and a qualified person as defined by National Instrument 43-101. Mr. Taylor has a Bachelor of Science degree in Geology from Southeast Missouri State University and a Master of Science degree from the University of Missouri at Rolla.

6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

7. OMITTED INFORMATION

Not applicable.

8. EXECUTIVE OFFICERS

Tom Ladner, VP, Legal (604) 638-1470

9. **DATE OF REPORT**

April 15, 2021