

**Form 51-102F3**

**MATERIAL CHANGE REPORT**

**Item 1 Name and Address of Company**

Volatus Capital Corp.  
#3043, 595 Burrard Street  
Vancouver, BC V7X 1J1

**Item 2 Dates of Material Change**

November 12, 2021

**Item 3 News Release**

The press release was disseminated on November 12, 2021 through TheNewswire.

**Item 4 Summary of Material Change**

Vancouver, B.C. – November 12, 2021 - Volatus Capital Corp. (CSE: VC) (the “Company” or “Volatus”) is pleased to announce that it has closed the third tranche of its non-brokered private placement announced on September 16, 2021, September 22, 2021 and October 12, 2021. The Company has raised an additional \$74,000 through the issuance of 925,000 units at a price of \$0.08 per unit. Each unit will consist of one common share and one share purchase warrant. Each warrant entitles the holder to purchase one additional common share of the Company at a price of \$0.12 for a term of five years expiring November 12, 2026. All securities issued are subject to a four month hold period expiring March 13, 2022. The proceeds from the sale of the units will be used for general working capital.

**Item 5 Full Description of Material Change**

See attached press releases for details.

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7 Omitted Information**

Not applicable.

**Item 8 Executive Officer**

Fred Tejada  
President and CEO  
Tel: 778-819-2710

**Item 9 Date of Report**

November 12, 2021

***THIS NEWS RELEASE IS NOT FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES OR FOR DISSEMINATION IN THE UNITED STATES***

**NEWS RELEASE**

**VOLATUS CLOSES THIRD TRANCHE OF PRIVATE PLACEMENT**

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**About Volatus Capital Corp.**

Volatus is focused on exploration and development of resources in gold and copper in the Toodoggone district of north-central British Columbia, as well as magnesite in South Australia and battery metals that have strong demand profiles in the growing green economy.

**FOR FURTHER INFORMATION CONTACT:**

Fred Tejada, PGeo  
President & CEO Volatus Capital Corp.  
Telephone: 778-819-2710

*Neither the Canadian Securities Exchange nor its Regulation Service Provider (as the term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy of accuracy of this news release.*