

**Form 51-102F3**

**MATERIAL CHANGE REPORT**

**Item 1 Name and Address of Company**

Volatus Capital Corp.  
#3043, 595 Burrard Street  
Vancouver, BC V7X 1J1

**Item 2 Dates of Material Change**

September 16, 2021

**Item 3 News Release**

The press release was disseminated on September 16, 2021 through TheNewswire.

**Item 4 Summary of Material Change**

Vancouver, B.C. – September 16, 2021 - Volatus Capital Corp. (CSE: VC) (the “Company” or “Volatus”) is pleased to announce a non-brokered private placement of up to 8,000,000 flow through units (the “FT Units”) at a price of \$0.10 per FT Unit for gross proceeds of up to \$800,000 and up to 5,000,000 units (the “NFT Units”) at a price of \$0.08 per NFT Unit for gross proceeds of up to \$400,000 (the “Offering”).

Each FT Unit will consist of one flow through common share and one share purchase warrant (a “FT Warrant”). Each FT Warrant entitles the holder to purchase one additional non-flow through common share of the Company at a price of \$0.12 for a term of five years from closing of the Offering.

Each NFT Unit will consist of one common share and one share purchase warrant (a “NFT Warrant”). Each NFT Warrant entitles the holder to purchase one additional common share of the Company at a price of \$0.12 for a term of five years from closing of the Offering.

All securities issued will be subject to a four month hold period from the date of closing of the Offering. The Company may pay finder’s fees in accordance with the policies of the Canadian Securities Exchange.

The proceeds from the sale of the FT Units will be used for exploration on the Company’s projects in British Columbia. Proceeds from the sale of the NFT Units will be used for general working capital.

**Item 5 Full Description of Material Change**

See attached press releases for details.

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7 Omitted Information**

Not applicable.

**Item 8**

**Executive Officer**

Fred Tejada  
President and CEO  
Tel: 778 996 6859

**Item 9**

**Date of Report**

September 17, 2021

***THIS NEWS RELEASE IS NOT FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES FOR DISSEMINATION IN THE UNITED STATES***

**NEWS RELEASE**

**VOLATUS ANNOUNCES NON-BROKERED PRIVATE PLACEMENT**

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**About Volatus Capital Corp.**

Volatus is focused on exploration and development of resources in gold and copper in the Tooodoggone district of north-central British Columbia, as well as magnesite in South Australia and battery metals that have strong demand profiles in the growing green economy.

**FOR FURTHER INFORMATION CONTACT:**

Fred Tejada, PGeo  
President & CEO Volatus Capital Corp.  
Telephone: 778-819-2710

*Neither the Canadian Securities Exchange nor its Regulation Service Provider (as the term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy of accuracy of this news release.*