

SCHEDULE “B” TO ESCROW AGREEMENT

ACKNOWLEDGEMENT AND AGREEMENT TO BE BOUND

I acknowledge that the securities listed in the attached Schedule “A” (the “escrow securities”) have been or will be transferred to me and that the escrow securities are subject to an Escrow Agreement dated May 24, 2019 (the “Escrow Agreement”).

For other good and valuable consideration, I agree to be bound by the Escrow Agreement in respect of the escrow securities, as if I were an original signatory to the Escrow Agreement.

Dated at Vancouver on November 18, 2019

Where the transferee is not an individual:

CREST RESOURCES INC.

“Emma Fairhurst”
Authorized Signatory

“John Michael William Collins”
Authorized Signatory

Schedule “A” to Acknowledgment and Agreement to be Bound

Securities Subject to Escrow:

Pre-Transfer Securityholder	Class and Type	Number
Sorin Posescu	Common Shares	900,000

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Dated at Vancouver on November 18, 2019

Where the transferee is an individual:

Signed, sealed and delivered by)
John Michael William Collins in the presence of:)

“Arielle Morgan”)
Name of Witness)

“John Michael William Collins”

Schedule “A” to Acknowledgment and Agreement to be Bound

Securities Subject to Escrow:

Pre-Transfer Securityholder	Class and Type	Number
James Walchuck	Common Shares	500,000

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Dated at Vancouver on November 18, 2019

Where the transferee is an individual:

Signed, sealed and delivered by)
Chafika Eddine in the presence of:)

“Arielle Morgan”)
Name of Witness)

“Chafika Eddine”

Schedule “A” to Acknowledgment and Agreement to be Bound

Securities Subject to Escrow:

Pre-Transfer Securityholder	Class and Type	Number
James Walchuck	Common Shares	200,000

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Dated at Vancouver on November 18, 2019

Where the transferee is an individual:

Signed, sealed and delivered by)
Jason Cubitt in the presence of:)

“John Michael William Collins”)
Name of Witness)

“Jason Cubitt”

Schedule “A” to Acknowledgment and Agreement to be Bound

Securities Subject to Escrow:

Pre-Transfer Securityholder	Class and Type	Number
James Walchuck	Common Shares	200,000