## NOTICE OF INTENT TO QUALIFY FOR FILING A PROSPECTUS UNDER NATIONAL INSTRUMENT 44-101 FOR DISTRIBUTION OF SECURITIES BY MEANS OF A SHORT FORM PROSPECTUS ("NI 44-101")

## **INNOCAN PHARMA CORPORATION**

Date: April 13, 2022

Alberta Securities Commission (Principal Regulator) British Columbia Securities Commission Ontario Securities Commission Financial and Consumer Affairs Authority of Saskatchewan Manitoba Securities Commission Financial and Consumer Services Commission of New Brunswick Nova Scotia Securities Commission Office of the Superintendent of Securities, Prince Edward Island Office of the Superintendent of Securities Service Newfoundland and Labrador

Dear Sirs:

## Re: Notice of Intent under NI 44-101

InnoCan Pharma Corporation (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44- 101. The issuer acknowledges that is must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

Yours truly,

## **INNOCAN PHARMA CORPORATION**

"Iris Bincovich"

Name: Iris Bincovich Title: Chief Executive Officer