



June 4, 2020

**Alberta Securities Commission, as principal regulator
Ontario Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador**

Dear Sirs and Madams:

**Re: InnoCan Pharma Corporation (the "Company") – Final Short
Form Prospectus dated June 4, 2020**

We refer to the final short form prospectus of the Company dated June 4, 2020 (the "**Prospectus**") relating to the distribution of a minimum of 13,888,888 to a maximum of 55,555,555 units at a price of \$0.18 per unit.

We consent to being named and to the use in the above-mentioned Prospectus of our independent auditor's report within the IPO prospectus dated September 12, 2019 and our independent auditor's report dated March 31, 2020 to the shareholders of the Company on the following financial statements:

- Audited consolidated financial statements for the financial year ended December 31, 2019; and
- Audited consolidated financial statements for the financial year ended December 31, 2018.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with the Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

(signed) "Ziv Haft, CPA (ISR.)"

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